PREPARING A FINANCING REQUEST

Start with a clear financing request.

Organize the goal, funding amount, timing, and financial story before lender outreach.

A QUESTION WORTH ADDRESSING

A complete project budget includes fees, closing costs, and operating cash, alongside the main purchase or investment.

Three preparation priorities

01 **Define the request**
Document use of funds, amount, timing, available equity, and expected repayment source.

02 **Explain the numbers**
Reconcile historical results, current trends, debt, and projections. Explain material changes.

03 **Test the plan**
Review the effect of slower sales, property vacancy, project delays, or other repayment pressure.

Prepare for the conversation

- ☐ Sources-and-uses budget and timeline
- ☐ Financial statements and tax returns
- ☐ Debt schedule and cash-flow forecast

How Alliance helps

We test the requested amount and repayment story, flag gaps in the package, and target sources suited to the transaction. You enter lender discussions with clearer answers.

Let's discuss your financing needs.

Tell us your goal, funding amount, and timing.

Book an appointment | Contact Alliance | Visit our website

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Educational overview. Terms and requirements vary by lender and transaction.