DEBT REFINANCE & RESTRUCTURING

Put your debt structure under review.

An approaching maturity or debt payments putting pressure on cash flow demand a clear plan. Explore refinancing and restructuring options aligned with your business or property goals.

A QUESTION WORTH ADDRESSING

Compare payoff costs, new proceeds, monthly payments, maturity, and any remaining funding gap.

Three structures to understand

01 **Term refinance**

May replace debt with a new amortization and maturity, subject to current repayment, collateral, and lender criteria.

02 **Separate term and revolving facilities**

Can align fixed obligations with long-term debt and operating cycles with a line.

03 **Transitional financing**

May address a timing or stabilization gap when a credible exit exists. Compare the full cost and maturity risk carefully.

Prepare for the conversation

- ☐ Debt schedule and payoff statements
- ☐ Loan agreements and covenant reports
- ☐ Financials, tax returns and collateral records

How Alliance helps

We identify the constraint in the existing debt, organize the repayment story, and compare refinancing sources, costs, and conditions.

Let's discuss your financing needs.

Tell us your goal, funding amount, and timing.

Book an appointment | Contact Alliance | Visit our website

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Educational overview. Terms and requirements vary by lender and transaction.